

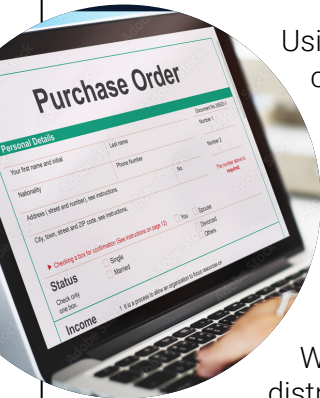


DATASHEET

PO Collaboration

Supply Chain Visibility You Can Trust

SourceDay's Purchase Order Collaboration solution helps manufacturers, distributors, and consumer packaged goods (CPG) brands make better direct spend purchasing decisions, save money, and meet more customer commitments. ERP systems are only as good as the data that feeds them. Maintaining your data by emailing, calling, and faxing suppliers is impractical and often generates inaccurate or missing information.



Using manual processes to handle critical PO change data often results in data not being translated back into the ERP accurately, or worse, not at all. Inaccurate PO data causes a ripple effect throughout the organization, from production, planning, and scheduling to finance and sales. To put it simply, it can be a mess.

Without accurate PO data, manufacturers, distributors, and CPG brands are more susceptible to increased supplier expedite fees, late shipments, unpredictable inventory and working capital, and invoicing errors that lead to supplier overpayment, missed payments, or late payments.

SourceDay reduces these risks by offering a direct spend management platform that unites buyers and suppliers, creating supply chain visibility that you can trust.



SourceDay

Works with any ERP

Changes to pricing, quantities, and delivery dates are updated every 15 minutes to any ERP, so PO data stays up-to-date and accurate.

Workflows Drive Performance

Automatically receive supplier PO acknowledgments and get notified by exception-based workflows that prompt you to take action when a PO has become critical or needs your attention.

Enable Supplier Success

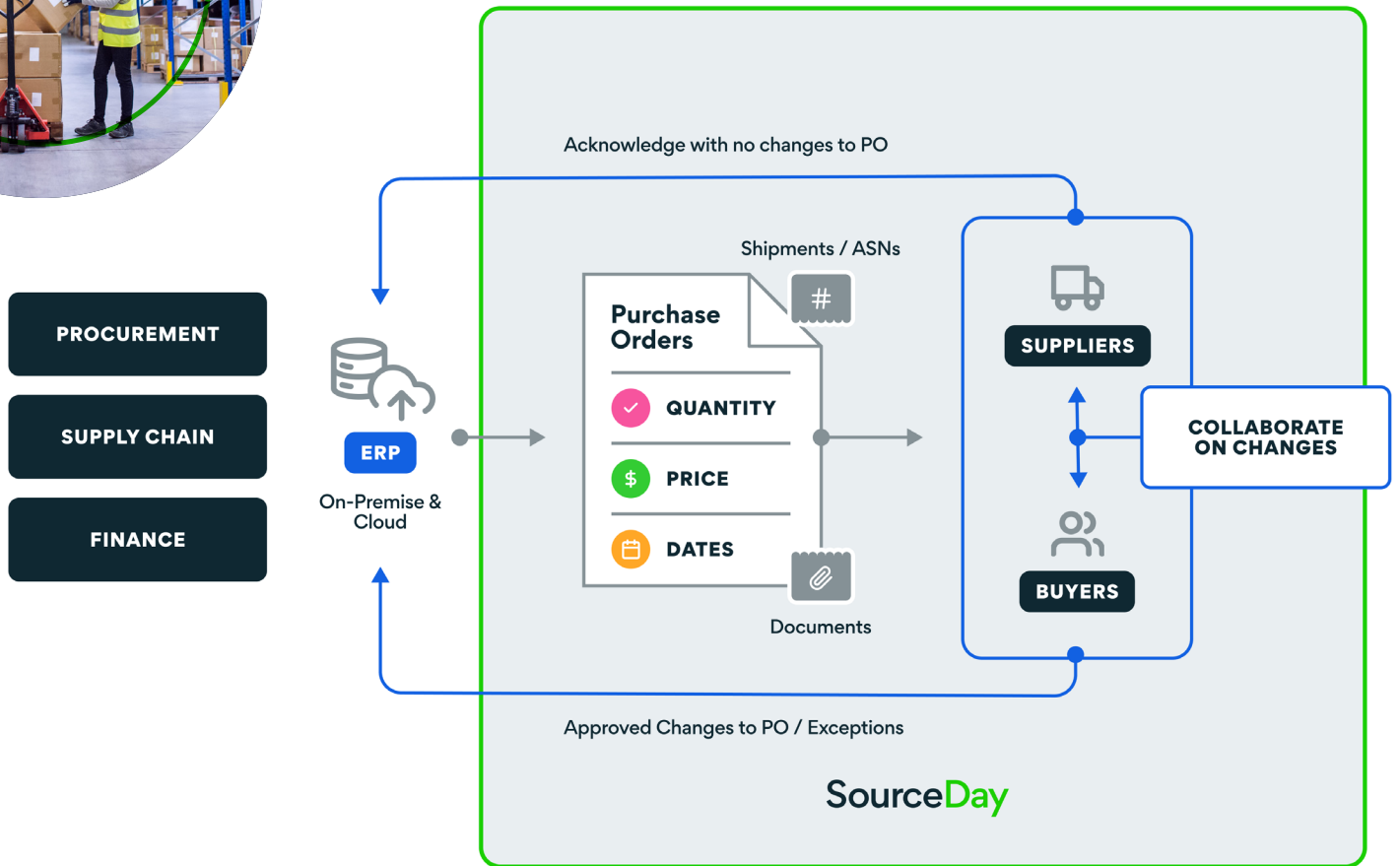
SourceDay provides suppliers with free access and on-demand web-based resources so they can get the most value out of using the platform no matter their time zone.

Data & Insights

View a full history of PO action taken, including a date and time stamp. Buyers and suppliers can leverage built-in supplier scorecards to pass ISO audits, easily share and tag documents to POs, and create critical shipping/ASN data.



SourceDay PO Collaboration Platform



Key Features

- Automate PO acknowledgments
- Document sharing
- Integration with any ERP system
- Lightweight IT integration
- Bi-directional data sharing with your ERP
- Free for suppliers
- Simple-to-use web-based portal
- Built-in supplier scorecards
- Easily expedite or de-expedite
- Advance shipment notices
- Notifications drive action
- ON audit trail
- Exception-based workflows



SourceDay

How **Everyone** Benefits

Procurement Team

- Receive timely PO confirmations and changes from suppliers
- Find discrepancies between PO and MRP data
- Hold suppliers accountable through performance-based grading
- Users and suppliers receive SourceDay on-demand walk-throughs & support

Buyers

- Accurate PO data on lead times increase on-time delivery
- Increased visibility into KPIs that help make better buying decisions: OTD, move-ins and move-outs, price changes, and more
- Quick onboarding to ensure speedy time to value
- Lightweight IT integration with all standard ERP systems
- Buyers and suppliers receive SourceDay web-based on-demand walk-throughs & support

IT

- Quick integration ensures speedy time to value
- Lightweight IT integration with all standard ERP systems
- **Training done by SourceDay's team to take pressure off your IT team**

Executives

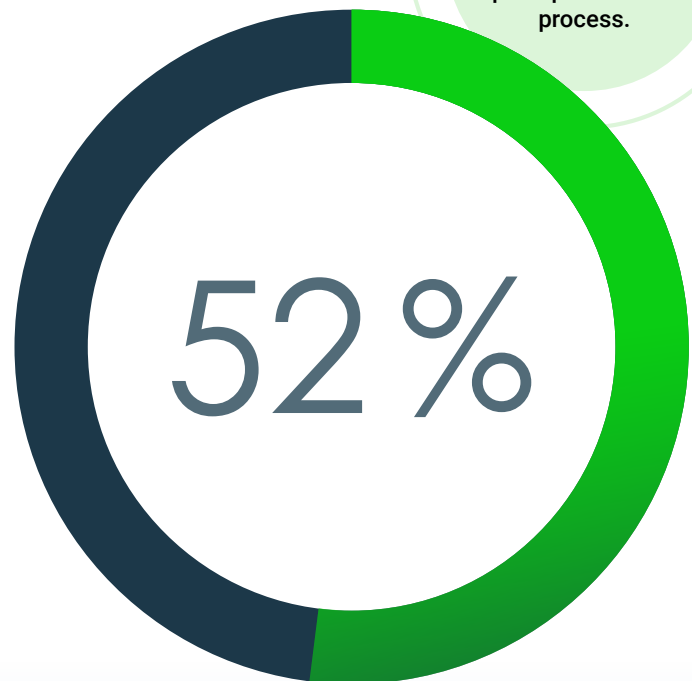
- Reduce business risk caused by external suppliers
- Decrease customer SLA penalties
- Lower inventory and increase inventory turns
- Increase ERP data accuracy for key business decisions

Manage by Exception

SourceDay's purpose is to help manufacturers, distributors, and CPG brands manage POs by exception. It allows users to quickly and easily identify and take action on critical POs that require more attention, like unconfirmed POs, high-priority orders, and POs with questions.

Instead of sifting through spreadsheets to see which POs are already late or about to be late, SourceDay automatically notifies you and prompts you to take action on those POs with your suppliers. **52% of PO lines will change** before price, quantity, and delivery date are finalized; SourceDay lets you focus on resolving those changes and trust that the other 48% are processed automatically.

52% of PO lines will change during the first mile of the direct spend procurement process.



"We can see shipping dates, shipping confirmations, what orders are hot, and which vendors need prompting—all in one place, visible to all stakeholders."



—Tina Grow, IT Director, Rocore

PO Dashboard

The Purchase Order Dashboard makes it easy for suppliers and buyers to make mass acknowledgments and collaborate on PO changes in a shared location. SourceDay guides users through the PO process with prescriptive workflows and notifications that help POs get confirmed faster. When a supplier makes a change, such as cost, quantity, or due date, the buyer is notified and has the option to approve or reject the changes. Once approved, all PO changes are automatically transmitted back into your ERP throughout the day, so your entire organization can access accurate data.



SourceDay BUYER

Purchase Orders PO Exceptions

Buyer Dashboard

Hello, mk demo 1! Sites: 1 Buyers: 1

POs Needing Attention

0 Updates

Purchase Orders

Hot

\$0

PO Exceptions

Move Ins

\$1,746,524

Move Outs

\$1,131,580

Accept/Propose Changes

Accept/Propose Changes

Bulk Update

Order Details

Quantity	Unit Count	Unit Price	Total Price
100	100	10.00	1000.00

From SourceDay's PO dashboard, users can track PO acknowledgments, status updates, and due dates.

SourceDocs

Document Sharing

SourceDay's PO solution allows the sharing of documents bi-directionally. Users can attach documents to a purchase order, a PO line, a particular SKU, or individual suppliers in SourceDay to help prevent costly supplier disagreements, reducing material scrap from wrong revisions, and reducing costs with rework and returns. Within SourceDay's platform, buyers and suppliers can easily share and collaborate on schematics, drawings, Gerber files, CAD files, solid works files, submittals, MSDS sheets, certifications, and more. Suppliers can share shipping documents, CoCs (Certificate of Conformance), or CO (Certificate of Origin).



SourceDay DEMO BUYER

Purchase Orders PO Exceptions Incoming Docs Performance Insights Shipments Stanley Hudson Need Help?

Buyer Dashboard + SourceDocs

SourceDocs

Click or drag files here to upload

Actions

Actions	Supplier	Description	Content type	Tags	Associations	Uploaded
Attach	PO	ice	application/ms-word		Suppliers Items PO Lines	05/02/2018
Detach	PO Line	ice	application/ms-word	test text	Suppliers Items PO Lines	06/14/2018
Delete	PO Line	ice	application/ms-word	test text	Suppliers Items PO Lines	06/14/2018
	Item					
	Bib, A	2 a850-43ab-aa2-8854050276a.pdf	application/pdf		Suppliers Items PO Lines	04/16/2020
	Ethernet_Cable.jpg		image/jpeg		Suppliers Items PO Lines	11/11/2020
	Bib, A	76b2372 a850-43ab-aa2-8854050276a.pdf	application/pdf		Suppliers Items PO Lines	08/19/2020
	SourceDay_PO_Items_Import_Template_4.xlsx		application/excel		Suppliers Items PO Lines	03/09/2022
	Test_for_PM3442318.docx		application/ms-word		Suppliers Items PO Lines	07/11/2022

Attached to Lines
PM3442318.L2.R0

SourceDay DEMO BUYER

Purchase Orders PO Exceptions Incoming Docs Performance Insights Shipments Stanley Hudson Need Help?

Buyer Dashboard + SourceDocs

SourceDocs

Click or drag files here to upload

Attach to Suppliers

Select Supplier(s)
Hoppe and Sons

Expiration date
08/12/2022

Require Acknowledgement

Attach

Document Control

File Name Content type Share/Attach

Anchor Roller Schematic.dwg image/dwg

Vendor Company
Item
PO Line

Attach To Purchase Order

PO:151702, PO:172993

Confirm

182
PO:182901
PO:182888

Shipments

With SourceDay's shipping functionality, buyers gain visibility to vital shipment data and actual delivery dates. Once ready to ship, suppliers complete ASNs within SourceDay's platform and specific shipping info such as quantity, lot number, tracking number, and PO number. Receiving teams can plan for deliveries and work more efficiently with this readily available data.



SourceDay DEMO BUYER

Purchase Orders PO Exceptions 153 Incoming Docs Performance Insights Shipments Stanley Hudson Need Help?

Home > Shipment

Shipment Table

Manage Columns

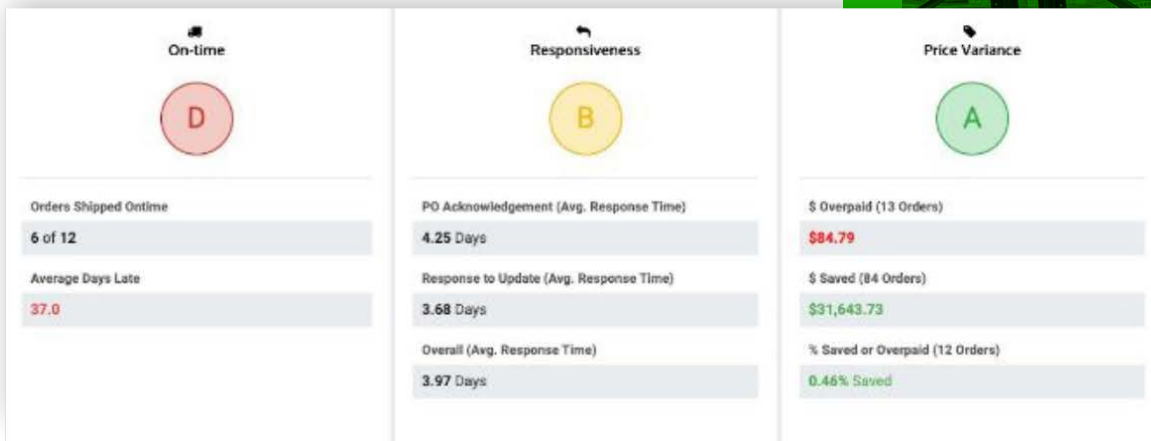
Shipped

Export Advanced Search Search

	Shipment Number	Packing Slip Number	Ship Date	Box Quantity	Quantity Per Box	Line Quantity	Container ID	Bill Of Lading	Means of Transport
<input type="checkbox"/>	456789	12345897	06/24/2022	2.0	11.0	22.0	1224578	BOL3455	
<input type="checkbox"/>	Packing Slip 6789	12345897	06/24/2022	2.0	10.0	20.0	1224578	BOL3455	
<input type="checkbox"/>	Shipping Label		05/17/2022	1.0	23.0	23.0			truck
<input type="checkbox"/>			05/17/2022	1.0	10.0	10.0			truck
<input type="checkbox"/>			04/15/2022	1.0	128.0	128.0			
<input type="checkbox"/>			04/15/2022	1.0	150.0	150.0			
<input type="checkbox"/>	987987		04/26/2022	1.0	55.0	55.0			Truck
<input type="checkbox"/>	123123		04/26/2022	1.0	60.0	60.0			Truck
<input type="checkbox"/>	123456	123456	04/15/2022	1.0	90.0	90.0	654321	123	
<input type="checkbox"/>			02/24/2022	1.0	1.0	1.0			
<input type="checkbox"/>			02/24/2022	1.0	5.0	5.0			

Scorecards

In addition to improved document sharing and access to PO history, SourceDay's Purchase Order Collaboration includes a built-in vendor scorecard. Hold your suppliers accountable by measuring metrics like price variance, on-time delivery, and responsiveness.



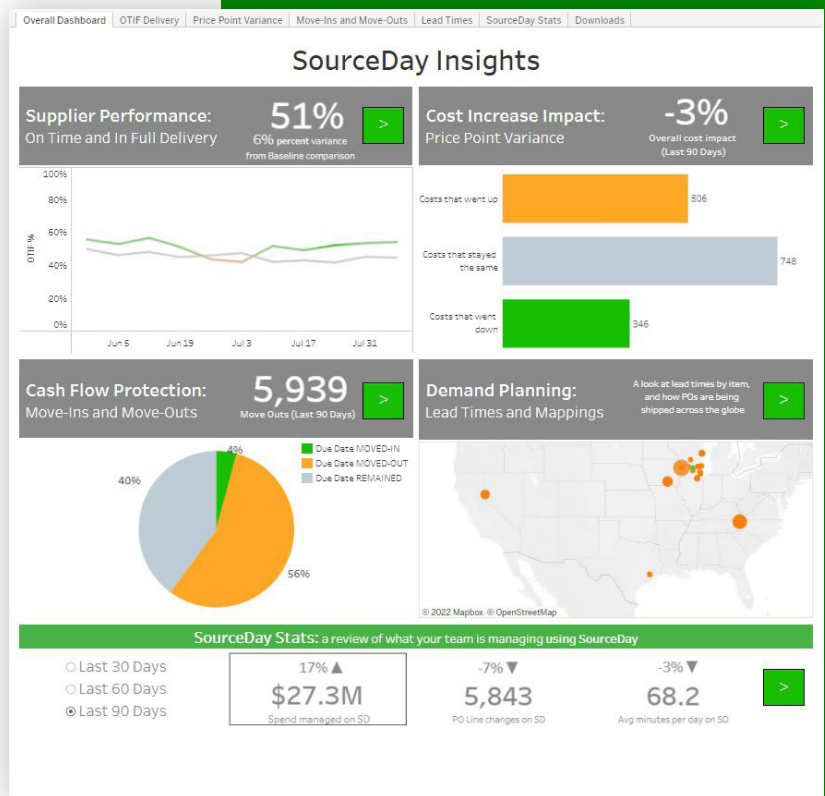
SourceDay Insights

Visibility you can trust

Stay up-to-date on the most important suppliers to your business with insights into KPIs like on time in full (OTIF), Cash Flow Protection, Move-Ins and Move-Outs, and Demand Planning.

What's even better, you can measure productivity and efficiency with concise data and know where changes to your process can make the most significant impact. Take a deeper dive into how your team and your suppliers are using SourceDay, the number of changes per PO, and how long it's taking to get responses on your high-priority orders.

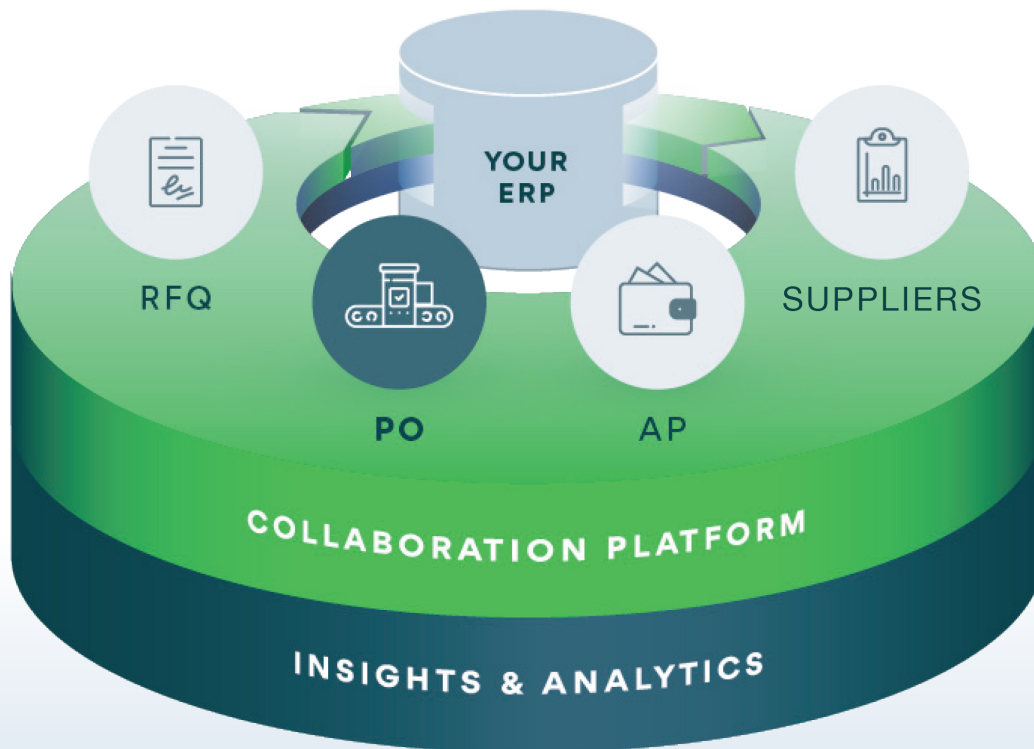
SourceDay Insights is really the visibility into your supply chain you can trust because it's your real-time data helping you make better buying decisions.



Managed Services

With a subscription to use SourceDay, you can rest easy knowing that SourceDay will work with your users, including your suppliers, to enable them on the SourceDay platform. SourceDay will set up your login accounts and provide web-based on-demand training materials for all buyers and suppliers. The role of our managed services is to help buyers and suppliers optimize performance and improve efficiency on the platform. Our in-house experts are here for users every step of the way, starting with fast implementation. Learn how to get the most value out of SourceDay's products with walk-throughs, webinars, and in-depth guides - all available for suppliers on their schedule.





Extend the power of your direct spend supply chain data with all of SourceDay's platforms:

RFQ COLLABORATION | PO COLLABORATION | AP AUTOMATION

When used together, the SourceDay platform provides teams with a supplier collaboration ecosystem from request for quote all the way through to payment processing, to ensure you have total visibility in your supply chain that you can trust.

**Ready to learn more about PO Collaboration?
Schedule a demo with a specialist on our team to get started.**

SCHEDULE A DEMO

About SourceDay

SourceDay is the collaboration engine that brings people, information, and processes together to modernize how companies manage orders with their suppliers, drive collaboration, and ship orders on time. From Fortune 100 companies to mid-size manufacturers, distributors, and CPG brands, thousands of organizations use SourceDay to connect their teams with their suppliers, centralize order data, and drive their businesses forward.